

PHN/44

COMPANY ANNOUNCEMENT

The following is a Company Announcement by Phoenicia Finance Company p.l.c. (C 88958) (hereinafter the “Company”) of The Phoenicia Hotel, The Mall, Floriana, pursuant to the Capital Markets Rules issued by Malta Financial Services Authority:

Regulatory approval for the issue of €50,000,000 5.75% Unsecured Bonds 2028-2033

Reference is made to company announcement PHN43 published on 17 November 2023 in relation to the submission of an application by the Company to the Malta Financial Services Authority requesting the admissibility to listing of €50,000,000 5.75% unsecured bonds 2028 – 2033 of a nominal value of €100 per bond issued at par (the “Bonds”), guaranteed by Phoenicia Malta Limited (C 41576) and Phoenicia Hotel Company Limited (OC 1), both in terms of annual interest and capital repayment upon maturity.

The Company hereby announces that it has received regulatory approval from the Malta Financial Services Authority for the issue of the Bonds and has been granted authorisation for the admissibility to listing of the Bonds on the Official List of the Malta Stock Exchange.

Full details of the Bonds, and the bond issue generally, are set out in the Prospectus dated 08 February 2024, which will be available on the Company’s website (www.phoeniciafinance.com) as from 10 February 2024. Copies of the Prospectus may be obtained from Authorised Financial Intermediaries specified in Annex IV of the Securities Note (forming part of the Prospectus) as from 14 February 2024.

BY ORDER OF THE BOARD

08 February 2024



Dr. Stephanie Manduca
COMPANY SECRETARY