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COMPANY ANNOUNCEMENT

The following is a Company Announcement by Phoenicia Finance Company p.l.c. (C 88958) (hereinafter the “Company”) of The Phoenicia Hotel, The Mall, Floriana, pursuant to the Capital Markets Rules issued by Malta Financial Services Authority:

Quote

The Company announces that the Board of Directors of the Company is scheduled to meet on 27 April 2022 in order to consider and, if deemed appropriate, approve the Company’s Annual Report and Audited Financial Statements for the year ended 31 December 2021.

Furthermore, the Company hereby announces that the board of directors of each of Phoenicia Hotel Company Limited (OC 1) and Phoenicia Malta Limited (C 41576), the guarantors of the €25,000,000 4.15% unsecured bonds 2023-2028 issued by the Company in terms of a prospectus dated 12 November 2018 (the “Guarantors”), are also scheduled to meet on 27 April 2022 to consider and, if deemed appropriate, approve their respective audited financial statements for the financial year ended 31 December 2021.

Unquote

BY ORDER OF THE BOARD

19 April 2022

Dr. Stephanie Manduca
COMPANY SECRETARY